



KPTL/18-19
11th September, 2018

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR Listing: https://www.connect2nse.com/LISTING/
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Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Regulations")

Respected Sir(s),

Pursuant to Regulation 30 of the SEBI Regulations, we are pleased to inform you that the Executive Committee of Board of Directors of the Company at its meeting held today has approved issuance of Zero Coupon Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures of Rs. 100 Crores (Rupees One Hundred Crores only) on private placement basis.

Disclosure of information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as under:

1.	Type of securities proposed to be issued	Zero Coupon Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures ("NCDs")
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	1,000 NCDs of Rs. 10,00,000 each aggregating to Rs. 100 Crores
4.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. Wholesale Debt Market Segment of BSE Limited



ISO 9001 CERTIFIED COMPANY



5.	Tenure of the instrument - date of allotment and date of maturity	<table border="1"> <thead> <tr> <th>Option</th> <th>Option A Debentures</th> <th>Option B Debentures</th> </tr> </thead> <tbody> <tr> <td>Issue Amount</td> <td>Rs. 50 Cr.</td> <td>Rs. 50 Cr.</td> </tr> <tr> <td>Deemed Date of Allotment</td> <td colspan="2">12th September, 2018</td> </tr> <tr> <td>Tenor</td> <td>Approx. 3.5 years from the Deemed Date of Allotment</td> <td>Approx. 4 years from the Deemed Date of Allotment</td> </tr> <tr> <td>Maturity / Redemption Date</td> <td>March 11, 2022</td> <td>September 12, 2022</td> </tr> </tbody> </table>	Option	Option A Debentures	Option B Debentures	Issue Amount	Rs. 50 Cr.	Rs. 50 Cr.	Deemed Date of Allotment	12 th September, 2018		Tenor	Approx. 3.5 years from the Deemed Date of Allotment	Approx. 4 years from the Deemed Date of Allotment	Maturity / Redemption Date	March 11, 2022	September 12, 2022
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6.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	<p>Zero Coupon Debentures</p> <p>Schedule of payment of coupon/interest and principal is as under:</p> <table border="1"> <thead> <tr> <th>Option</th> <th>Option A Debentures</th> <th>Option B Debentures</th> </tr> </thead> <tbody> <tr> <td>Issue Amount</td> <td>Rs. 50 Cr.</td> <td>Rs. 50 Cr.</td> </tr> <tr> <td>Principal payment Date</td> <td>March 11, 2022</td> <td>September 12, 2022</td> </tr> <tr> <td>Redemption Amount per NCD</td> <td>Rs. 13,51,571.22</td> <td>Rs. 14,11,914.93</td> </tr> </tbody> </table>	Option	Option A Debentures	Option B Debentures	Issue Amount	Rs. 50 Cr.	Rs. 50 Cr.	Principal payment Date	March 11, 2022	September 12, 2022	Redemption Amount per NCD	Rs. 13,51,571.22	Rs. 14,11,914.93			
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7.	Charge/security, if any, created over the assets	None															
8.	Special right/interest/privileges attached to the instrument and changes thereof	None															
9.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None															





10.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None												
11.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The Debentures will be redeemed at premium as follows: <table border="1"><thead><tr><th>Option</th><th>Option A Debentures</th><th>Option B Debentures</th></tr></thead><tbody><tr><td>Issue Amount</td><td>Rs. 50 Cr.</td><td>Rs. 50 Cr.</td></tr><tr><td>Redemption Date</td><td>March 11, 2022</td><td>September 12, 2022</td></tr><tr><td>Redemption Amount per NCD</td><td>Rs. 13,51,571.22</td><td>Rs. 14,11,914.93</td></tr></tbody></table>	Option	Option A Debentures	Option B Debentures	Issue Amount	Rs. 50 Cr.	Rs. 50 Cr.	Redemption Date	March 11, 2022	September 12, 2022	Redemption Amount per NCD	Rs. 13,51,571.22	Rs. 14,11,914.93
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12.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	None												

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,

For Kalpataru Power Transmission Limited

Rahul C. Shah

Rahul Shah
Company Secretary

