

**JAGDISH NATHALAL PATEL**  
21/A, Teen Murti Bungalows,  
Nr. Surdhara Circle, Thaltej,  
Ahmedabad – 380 054.

25/09/2018

To,  
Bombay stock exchange  
Phiroze Jeejeebhoy Towers  
Dalal street  
Mumbai- 01

Dear Sir,

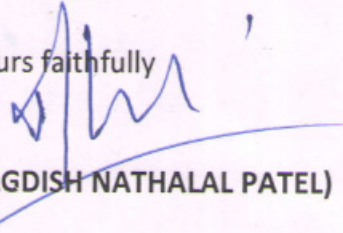
Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 1339 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 24.09.2018.

Please take same on the record .

Thanking you

Yours faithfully

  
(JAGDISH NATHALAL PATEL)

Encl: as above

**C.C. to JYOTI RESINS AND ADHESIVES LIMITED.**

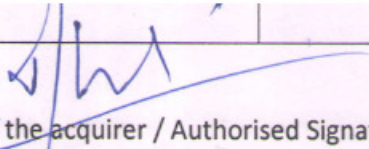
**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>JYOTI RESINS AND ADHESIVE LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JAGDISH NATHALAL PATEL		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay stock exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t.total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	518708	12.968	12.968
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	518708	12.968	12.968
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1339	0.033	0.033
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	1339	0.033	0.033
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	520047	13.001	13.001
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other	Nil	Nil	Nil

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	520047	13.001	13.001
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	24/09/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		



  
Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date : 25/09/2018

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**UTKARSH JAGDISHBHAI PATEL**  
21/A, Teen Murti Bungalows,  
Nr. Surdhara Circle, Thaltej,  
Ahmedabad – 380 054.

Date :- 25/09/2018

To,  
Bombay stock exchange  
Phiroze Jeejeebhoy Towers  
Dalal street  
Mumbai- 01

Dear Sir,

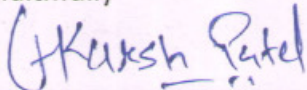
Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 2541 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 24.09.2018.

Please take same on the record .

Thanking you

Yours faithfully



(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

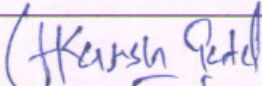
C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	<b>JYOTI RESINS AND ADHESIVE LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UTKARSH JAGDISHBHAI PATEL		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay stock exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t.total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	315355	07.884	07.884
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	315355	07.884	07.884
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2541	0.063	0.063
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2541	0.063	0.063
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	317896	07.947	07.947
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil

receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	317896	07.947	07.947
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	24/09/2018		
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each		

  
Signature of the acquirer / Authorised Signatory

Place : Ahmedabad

Date : 25/09/2018

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.