RMG ALLOY STEEL LIMITED



September 26, 2018

To, **Bombay Stock Exchange Ltd.** (Scrip Code-500365) Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001

Sub: Disclosure pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III and as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015, we would like to inform that the Company has issued and allotted 9,02,50,000 unlisted redeemable preference shares of Rs.10 each at par by way of private placement to allottees as below;

Sr.No.	Name of the Proposed Allottee	Number of	Consideration
	-	Preference Shares	(Rs.)
1.	Welspun Steel Limited	5,00,00,000	500,000,000
2.	Dilip Kumar Lakhi	2,50,00,000	250,000,000
3.	Winro Commercial (India) Ltd	40,00,000	40,000,000
4.	Dino Angelo Morea	2,50,000	2,500,000
5.	Ritesh Vilasrao Deshmukh	1,00,00,000	100,000,000
6.	Vikram Kotak (Partner on behalf of Crest Capital &	10,00,000	10,000,000
	Investment)		
	Total	9,02,50,000	902,500,000

Kindly take the same on record.

Yours Faithfully, For RMG Alfoy Steel Limited

Rashmi Mamtura

Company Secretary F-8658



Certificate No. 20004218 TS09 ISO/TS 16949:2009 Certificate No. 20004218 QM08 ISO 9001:2008 CIN : L27100GJ1980PLC020358 Corporate Office: B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013. Tel.: +91-22-266136000 / 24908000 Fax : +91-22-24908020 www.rmgalloysteel.com