

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office:

Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,

Gandhinagar-382 028, Gujarat. India.

Tel.: +91 79 232 14000

Fax: +91 79 232 11951/52/66/71 E-mail: mktg@kalpatarupower.com CIN: L40100GJ1981PLC004281

KPTL/18-19 12th September, 2018

BSE Limited

Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001.

Script Code: 522287

Listing: http://listing.bseindia.com

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1,

Block 'G', Bandra-Kurla Complex

Bandra (E)

MUMBAI - 400 051.

Script Code: KALPATPOWR

Listing: https://www.connect2nse.com/LISTING/

Subject: Allotment of Zero Coupon Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures ("NCDs") on Private Placement basis

Respected Sir(s),

With reference to above, we would like to inform that today the Company has raised Rs. 100 Crores (Rupees One Hundred Crore Only) by allotment of 1,000 NCDs of the face value of Rs. 10,00,000 (Rupees Ten Lakh only) each on private placement basis.

Kindly take a note of the same on your records.

Thanking you,

Yours faithfully,

For Kalpataru Power Transmission Ltd

Rahul Shah

Company Secretary

