

Montana Infrastructure Limited

Office : 512, Vyapar Bhavan, 49 P. D'Mello Road, Carnac Bunder, Mumbai - 400 009. (India)
CIN : U29120GJ1991PLCO16740 • E-mail. : skil@skilgroup.co.in
Tel.: 022-2348 3536 • Fax : 022 2348 1027

September 24, 2018

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Security Code: SKIL

To,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400001, India
BSE Security Code: 539861

To,
Board of Directors,
SKIL Infrastructure Limited,
SKIL House, 209, Bank Street Cross Lane,
Fort, Mumbai, Maharashtra 400023

Dear Sir/Madam,

Sub.: Revised Submission of disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Due to oversight, there was discrepancies in the holding of Metropolitan Industries, Promoter in the earlier disclosure submitted vide e-mail dt. September 21, 2018. After making necessary corrections, we herewith submit the revised disclosure in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You,

For Montana Infrastructure Limited

Ketan Shah

Ketan Shah
Director

Enc.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SKIL Infrastructure Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	September 24, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Montana Infrastructure Limited
Details of the creation of encumbrance:	

Name of the promoter(s) or PACs with him*	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	% w.r.t diluted share capital	Number of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance (Refer Note)	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number of shares	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
M/s. Metropolitan Industries, Partnership Firm	77423024	35.75	35.75	66569811	30.74	-	-	-	-	-	-	-	66569811	30.74
Montana Infrastructure Limited	32398791	14.96	14.96	24622915	11.37	Reversal of Invocation	17.09.2018	Reversal of Invocation of pledged shares	Equity Shares of the SKIL Infrastructure Limited earlier invoked by SREI Infrastructure Finance Limited, now revoked due to re-payment of dues.	17666820	8.16	SREI Infrastructure Finance Limited	#24622915	11.37
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of HCWLL Trust	9308160	4.30	4.30	9308075	4.29	-	-	-	-	-	-	-	9308075	4.29
Sudipan Bhaduri, Jay Mehta, Ketan Shah, Trustees of FDLL Trust	5934328	2.74	2.74	5933651	2.73	-	-	-	-	-	-	-	5933651	2.73
Rupali Gandhi	1213515	0.56	0.56	1200000	0.55	-	-	-	-	-	-	-	1200000	0.55
Nikhil P Gandhi	1177757	0.54	0.54	1172000	0.54	-	-	-	-	-	-	-	1172000	0.54
Bhavesh Prataprai Gandhi	1177757	0.54	0.54	1175000	0.54	-	-	-	-	-	-	-	1175000	0.54
Neha Gandhi	1171422	0.54	0.54	1165000	0.54	-	-	-	-	-	-	-	1165000	0.54
Grevek Investments and Finance Private Limited	426500	0.20	0.20	420000	0.19	-	-	-	-	-	-	-	420000	0.19

TCS

Prataprai Shivlal Gandhi	250934	0.12	0.12	0	-	-	-	-	-	-	-	0	0.00
Awaita Properties Private Limited	227799	0.11	0.11	0	-	-	-	-	-	-	-	0	0.00
Pranay Mehta	625	0.00	0.00	0	-	-	-	-	-	-	-	0	0.00

* The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

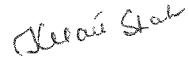
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

There is no effect in Post event holding of encumbered shares of Montana Infrastructure Limited due to revoked(reversal of invocation).

Due to revoked(reversal of invocation) of SKIL Infrastructure Limited shares by SREI Infrastructure Finance Limited, Montana Infrastructure Limited holding has been increased by 1,76,66,820 i.e from 3,23,98,791 to 5,00,65,611.

For Montana Infrastructure Limited



Ketan Shah
Director

Place: Mumbai
Date: September 24, 2018