

# Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", 2<sup>nd</sup> Floor, Link Road, Andheri (West), Mumbai 400 053  
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CIN NO. L27104 MH 1985-PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 20<sup>th</sup> September, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

**Sub: Disclosure pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the aforementioned subject, this is to inform you that the Company has received disclosures from Mrs. Charmi Parekh and ARIIL TRUST, Promoters of the Company, as per Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received under the above regulation.

This is for your information and record please.

Thanking you,

Yours faithfully,

**For AJMERA REALTY & INFRA INDIA LTD**

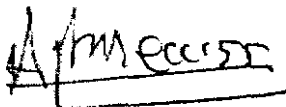
  
**HARSHINI D AJMERA**  
**COMPANY SECRETARY**  
Encl: As Above

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL)		
2.	Name of the acquirer(s)	ARIIL TRUST and Mrs. Charmi Parekh		
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited		
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 631636 Equity Shares amongst Promoters group of ARIIL (off-Market)		
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - Whether disclosure was made and - Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	The disclosure of proposed acquisition was required to be made under regulation 10 (5).  -Yes -Yes, it was made within the timeline specified under the regulations -Date of filing: 23 <sup>rd</sup> July, 2018 and 10 <sup>th</sup> August, 2018		
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made	
	a. Name of the transferor / seller	Mr. Rajnikant Ajmera Mrs. Bhavana Ajmera Mrs. Rupal Ajmera Mrs. Bhanumati Ajmera Mrs. Vimala Ajmera Mrs. Kokila Ajmera The Ishwarlal Shamalji Ajmera Trust Mr. Natwarlal Ajmera Mr. Sanjay Ajmera Mrs. Sonali Ajmera	Complied with	
	b. Date of acquisition	Date	No. of Shares	Acquirer
		14/09/2018	616471	ARIIL TRUST
		17/09/2018	15165	Mrs. Charmi Parekh
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	ARIIL TRUST	616471	1.74%
		Mrs. Charmi Parekh	15165	0.043%
	d. Total shares proposed to be acquired as a % of diluted share capital of TC	ARIIL TRUST	616471	1.74%

		Mrs. Charmi Parekh	15165	0.043%	
e.	Total shares actually acquired as a % of diluted share capital of TC	ARIIL TRUST	616471	1.74%	
		Mrs. Charmi Parekh	15165	0.043%	
f.	Price at which shares are actually acquired	Rs. 216.45/- for all transactions			
8.	Shareholding details	<b>Pre-Transaction</b>		<b>Post-Transaction</b>	
		<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>
a	<b>Each Acquirer / Transferee</b>				
	ARIIL TRUST	17136235	48.29	17752706	50.029
	Mrs. Charmi Parekh	231914	0.654	247079	0.697
	<b>TOTAL</b>	<b>17368149</b>	<b>48.95</b>	<b>17999785</b>	<b>50.73</b>
b	<b>Each Seller / Transferor</b>				
	Mr. Rajnikant Ajmera	124221	0.350	-	-
	Mrs. Bhavana Ajmera	19359	0.055	-	-
	Mrs. Rupal Ajmera	43235	0.122	-	-
	Mrs. Bhanumati Ajmera	20859	0.059	-	-
	Mrs. Vimala Ajmera	125188	0.353	-	-
	Mrs. Kokila Ajmera	98408	0.277	-	-
	The Ishwarlal Shamalji Ajmera Trust	10647	0.030	-	-
	Mr. Natwarlal Ajmera	19359	0.055	-	-
	Mr. Sanjay Ajmera	85180	0.24	-	-
	Mrs. Sonali Ajmera	85180	0.24	-	-
	<b>TOTAL</b>	<b>631636</b>	<b>1.780</b>	<b>-</b>	<b>-</b>

Yours Faithfully,  
For ARIIL TRUST



**Shashikant S. Ajmera**  
On behalf of all the acquirer  
(Promoter-Trustee)  
Place: Mumbai  
Date: 20<sup>th</sup> September, 2018  
Encl: List of PAC

**LIST OF PROMOTERS AS ON 20<sup>TH</sup> SEPTEMBER, 2018**

Sr.No	Name of the Shareholder	Pre Acquisition		Post Transaction	
		No of equity Share	% of holding	No of equity Shares	% of holding
1	Fahrenheit Fun And Games Private Limited	2499999	7.045	2499999	7.045
2	Chhotalal S Ajmera	1471416	4.147	1471416	4.147
3	Chhotalal S Ajmera-HUF	759858	2.141	759858	2.141
<b>4</b>	<b>Rajnikant S. Ajmera</b>	<b>124221</b>	<b>0.350</b>	-	-
5	Prachi Dhaval Ajmera	5165	0.015	5165	0.015
<b>7</b>	<b>Bhanumati Ajmera</b>	<b>20859</b>	<b>0.059</b>	-	-
<b>8</b>	<b>Bhavana Ajmera</b>	<b>19359</b>	<b>0.055</b>	-	-
<b>9</b>	<b>Rupal Ajmera</b>	<b>43235</b>	<b>0.122</b>	-	-
<b>10</b>	<b>Vimala Ajmera</b>	<b>125188</b>	<b>0.353</b>	-	-
<b>11</b>	<b>Kokila Ajmera</b>	<b>98408</b>	<b>0.277</b>	-	-
<b>12</b>	<b>The Ishwarlal Shamalji Ajmera Trust, represented by Manoj Ajmera Trustee</b>	<b>10647</b>	<b>0.030</b>	-	-
<b>13</b>	<b>Natwarlal Ajmera</b>	<b>19359</b>	<b>0.055</b>	-	-
<b>14</b>	<b>Sanjay Ajmera</b>	<b>85180</b>	<b>0.24</b>	-	-
<b>15</b>	<b>Sonali Ajmera</b>	<b>85180</b>	<b>0.24</b>	-	-
16	Ishwarlal S Ajmera-HUF	444440	1.252	444440	1.252
17	Rushabh Investment Pvt.Ltd	300000	0.845	300000	0.845
<b>18</b>	<b>Charmi Parekh(Ajmera)</b>	<b>231914</b>	<b>0.654</b>	<b>247079</b>	<b>0.697</b>
19	Henali Jayant Ajmera	244201	0.688	244201	0.688
20	Chhaganlal S Ajmera	205483	0.579	205483	0.579
21	Rita Mitul Mehta	4245	0.012	4245	0.012
22	Sonal Bimal Mehta	2147	0.006	2147	0.006

23	Bimal Anantrai Mehta	900	0.003	900	0.003
24	Chaitali Investment Pvt Ltd	373	0.001	373	0.001
25	Harshadrai Mulji Sarvaiya	10	0.000	10	0.000
26	<b>ARIIL Trust</b>	<b>17136235</b>	<b>48.29</b>	<b>17752706</b>	<b>50.029</b>
	<b>TOTAL</b>	<b>23938022</b>	<b>67.460</b>	<b>23938022</b>	<b>67.460</b>