MUMUKSHU A. AJMERA

B/6, Pramukh Palace, V L Mehta Road, JVPD, JUHU, Vile Parle, Mumbai - 400049

5th Floor, Exchange Plaza,

Bandra Kurla Complex Bandra(East)

11TH September, 2018

National Stock Exchange of The Bombay Stock Exchange Limited India Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400 001

Mumbai-400051

Script Code: 513349 **Script Code: AJMERA**

SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on sale of 148220 (One Lakh Forty Eight Thousand Two Hundred and Twenty Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

MUMUKSHU AJMERA

SELLER (Promoter)

Place: Mumbai

Date: 11th September, 2018

CC: Ajmera Realty & Infra India Limited Citi Mall, 2nd Floor, New Link Road,

Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | AJMERA REAL | AJMERA REALTY & INFRA INDIA LIMITED | |
|---|--------------------------|---|---|
| Name(s) of the acquirer/seller and Persons | Mumukshu. Ajmera | | |
| Acting in Concert (PAC) with the acquirer | PAC: as per Annexure "A" | | |
| Whether the acquirer belongs to | Yes | | |
| Promoter/Promoter group | | | |
| Name(s) of the Stock Exchange(s) where the | | | |
| shares of TC are Listed | 2. National Stoc | k Exchange | ; |
| Details of the disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the disposal under consideration, | | | |
| holding of: a) Shares carrying voting rights | 148220 | 0.418 | 0.418 |
| b) Shares in the nature of encumbrance | - | - | - |
| (pledge/ lien/ non-disposal undertaking/ | - | - | - |
| others) c) Voting rights (VR) otherwise than by shares | _ | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 148220 | 0.418 | 0.418 |
| Details of sale | | | |
| a) Shares carrying voting rights sold | (148220) | (0.418) | (0.418) |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other | - | - | - |
| instrument that entitles the acquirer to | - | - | - |
| receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| acquired/sold | | - | |
| d) Shares encumbered / invoked/released by the acquirer | | | |

| e) Total (a+b+c+d) | (148220) | (0.418) | (0.418) |
|--|----------------------------------|---------|---------|
| After the sale holding of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | _ | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | | |
| e) Total (a+b+c+d) | - | - | |
| Mode of sale | INTER-SE PROMOTER TRANSFER BY WA | | |
| Date of sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 10 th September,2018 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 35484875 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 35484875 | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 35484875 | | |