

29th September, 2018

Mangalore Chemicals & Fertilizers Limited Level 11, UB Tower, UB City 24, Vittal Mallya Road, Bangalore, Karnataka-560001.

BSE Limited, Floor 25, P.J. Towers, Dalal Street, <u>Mumbai-400001</u> BSE scrip Code: 534742

National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra East, <u>Mumbai-400051</u>. <u>NSE Symbol: ZUARI</u>

Dear Sir,

Sub: <u>Disclosure under Regulations 31(1) of SEBI (Substantial Acquisition of Shares & Takeover)</u> <u>Regulations, 2011</u>

Please find enclosed herewith disclosure under Regulations 31(1) read with 31(3) of SEBI (SAST), Regulations, 2011 in the prescribed format, with respect of the shares pledged by the Company.

This is in compliance of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

For Zuari Agro Chemicals Limited

R.Y.Patil

Vice President & Company Secretary

Encl: As above



ZUARI AGRO CHEMICALS LIMITED

CIN No.: L65910GA2009PLC006177 Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403 726, India. Tel: +0832 2592180. 2592181. 6752399 www.zuari.in

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

	Target Company	` ´				MANGALORE CHEMICALS & FERTILIZERS LIMITED								
Names of the are listed	es where	the shares of t	he target	company	 BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED 									
Date of repor					29/9/2018									
created/releas				mbrance	has been	ZUARI AGRO CHEMICALS LIMITED ("ZACL")								
Details of the Name of the promoter (s) or PACs with him(*)	e creation of encumbrance: Promoter holding in the target company (1) Promoter holding already encumbered (2)			Details of	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]									
	Number	% of total shar e capit al	Number	% of total shar e capit al	Type of event (creatio n / release / invocat io n)	Date of creation/ invocatio n release of encumbr ance	Type of encumb rance (pledge/ lien/ non disposal underta king/oth ers)	Reasons for encumbrance**	Number	% of shar e capit al	Name of the entity in whose favor shares encum bered	Number	% of total shar e capit al	
Zuari Agro Chemicals Limited PAN:AAA CZ3924H	6,28,43,211	53.03	5,47,84,639	46.22	Creatio n	27/9/2018	Pledge	Zuari Agro Chemicals Limited has created additional pledge in favour of Vistra ITCL (India) Limited, Security Trustees, due to shortfall in security provided	70,00,000	5.90 %	Vistra ITCL (India) Limite d	6,17,84,639	52.12	

							4	on HDFC Ltd.'s loan of INR 185 Crores			*	
United Breweries Holdings Limited PAN: AAACU23 07D	47,53,881	4.01	47,53,881	4.01	-	-	-	-	-	-	47,53,881	4.01
Mcdowell Holdings Limited PAN: AAECM11 62E	58,02,828	4.90	-	-	-	-	-	-	-	-	-	-
Kingfisher Finvest India Ltd. PAN: AABCV92 24B	-	-	-	-	-	-	-	-		-	-	-

For Zuari Agro Chemicals Limited

R.Y.Patil Vice President& Company Secretary

Date: 29/09/2018

Place: Zuarinagar, Goa

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

