Date: September 28, 2018

To,

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code – 512477

Dear Sir(s),

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 on behalf of promoter and promoters group.

Kindly take the above information on record.

Thanking you,

BAJRANGLAL SITARAM SOMANI

Encl.: As above

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	BETEX INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bajranglal S Urmiladevi S	itaram Somani Somani	
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	811781	54.12%	54.12%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	811781	54.12%	54.12%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	30355	2.02%	2.02%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	30355	2.02%	2.02%

After the acquisition/sale, holding of:				
a) Shares carrying voting rights	781426	52.10%	52.10%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil	
e) Total (a+b+c+d)	781426	52.10%	52.10%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 29/08/2018 to 21/09/2018			
Equity share capital / total voting capital of the TC before the said acquisition / sale	15,00,000 Equity shares of Rs. 10.00 each : Rs.1,50,00,000.00			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	15,00,000 Equity shares of Rs. 10.00 each : Rs.1,50,00,000.00			
Total diluted share/voting capital of the TC after the said acquisition / sale	15,00,000 Equity shares of Rs. 10.00 each : Rs.1,50,00,000.00			

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

BAJRANGLAL SITARAM SOMANI

Place: Surat Date: 28/09/2018