Godrej Industries Ltd. Regd. Office: Godrej One, Pirojshanagar,

Eastern Express Highway,

Vikhroli (E), Mumbai - 400 079. India Tel.: +91-22-2518 8010/8020/8030 Fax: +91-22-2518 8068/8063/8074 Website: www.godrejindustries.com CIN: L24241MH1988PLC097781

Date: 28th September, 2018

To.

The Manager,

BSE Limited National Stock Exchange of India Limited

Corporate Relationship Department, Exchange Plaza, 5th Floor, Phiroze Jeejeebhoy Towers, Plot No.C/1, G Block,

Dalal Street, Bandra-Kurla Complex, Bandra (E), Mumbai-

Mumbai- 400001 400051

Scrip Code: 533150 Symbol: GODREJPROP Security ID: 782GPL20 (NCD)

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej Industries Limited

Clement Pinto

Chief Financial Officer

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Encl: As above



<u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Properties	Limited	
Name(s) of the acquirer and			
Persons acting in Concert (PAC)	Godrej Industries Limited		
with the acquirer	00010		
Whether the acquirer belongs to	mad		
promoter / promoter group	The acquirer is a promoter		
Name(s) of the Stock Exchange(s)	1. The National Stock Exchange of India Limited (NSE)		
where the shares of TC are Listed	2. BSE Limited (BSE)		
		% w.r.t. total	% w.r.t. total
		share/ voting	diluted
Details of the acquisition as follows	Number	capital wherever	share/voting
		applicable(*)	capital of the TC
		apparation ()	(**)
Before the acquisition under			/
consideration, holding of			
acquirer along PACs:			
a) Shares carrying voting rights	12,28,46,270	53,57%	53.57%
a) Shares sarrying voting rights	(Individually)	(Individually)	(Individually)
	16,22,52,274	70.75%	70.75%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
b) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-			
disposal undertaking/ others)			
c) Voting rights (VR) otherwise	NIL	NIL	NIL
than by shares	11125		
d) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that	1112		
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category)			
e) Total (a+b+c+d)	16,22,52,274	70.75%	70.75%
Details of acquisition:	10,-30-,27	10.70	70.70
a) Shares carrying voting rights	106672	0.05%	0.05%
acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by	1112		1411
shares	NIL	NIL	NIL
c) Warrants/convertible	1111	1411	1400
securities/any other instrument that			
entitles the acquirer to receive			
curries me acdimen to receive	<u> </u>	1	

shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
e) Total (a+b+c+/-d)	106672	0.05%	0.05%
After the acquisition, holding of acquirer along with PACs:	100072	0.0070	
a) Shares carrying voting rights	12,29,52,942 (Individually) 16,23,58,946	53.62% (Individually) 70.80%	53.62% (Individually) 70.80%
	(Together with PAC)	(Together with PAC)	(Together with PAC)
b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	16,23,58,946	70.80%	70.80%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		018 and 27 th Septemi	
Equity share capital / total voting capital of the TC before the said acquisition	each)) (22,93,21,932 Equ	
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,14,66,09,660 each)) (22,93,21,932 Equ	ity Shares of Rs. 5

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Total diluted share/voting capital of	Rs. 1,14,66,09,660 (22,93,21,932 Equity Shares of Rs. 5
the TC after the said acquisition	each)

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

For Godrej Industries Limited

Clement Pinto

Chief Financial Officer

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Date: 28th September, 2018

Place: Mumbai

Godrej Industries Ltd. Regd. Office: Godrej One, Pirojshanagar,

Eastern Express Highway, Vikhroli (E), Mumbai - 400 079. India Tel.: +91-22-2518 8010/8020/8030 Fax: +91-22-2518 8068/8063/8074 Website: www.godrejindustries.com

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The Manager,

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Scrip Code: 533150

Security ID: 782GPL20 (NCD)

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No.C/1, G Block,

Bandra-Kurla Complex, Bandra (E), Mumbai-

400051

Symbol: GODREJPROP

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

For Godrej industries Limited

Clement Pinto

Chief Financial Officer

Clement 1 1

Encl: As above



DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Target Company (TC) Godrej Properties Limited			
Name(s) of the acquirer and	Gornel Lighernes	LIIIII (OI		
Persons acting in Concert (PAC)	Godrai Industrias I	Codesi Industrias I insited		
with the acquirer	Jourel Higgsfies I	Godrej Industries Limited		
Whether the acquirer belongs to			<u> </u>	
promoter / promoter group	The acquirer is a promoter			
Name(s) of the Stock Exchange(s)	1 The Netional C	took Evoluence of T	dia Timital (MICE)	
where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE)			
where the shares of 1C are Listed	2. BSE Limited (BSE) % w.r.t. total % w.r.t. total			
			% w.r.t. total diluted	
Details of the acquisition as follows	Number	share/ voting	share/ veting	
Docario of the acquisition as follows	Maniper	capital wherever applicable(*)	capital of the TC	
		approaute()	(**)	
Before the acquisition under				
consideration, holding of				
acquirer along PACs:				
a) Shares carrying voting rights	12,28,46,270	53.57%	53.57%	
, July 10 till 11511th	(Individually)	(Individually)	(Individually)	
	16,22,52,274	70.75%	70.75%	
	(Together with	(Together with	(Together with	
	PAC)	PAC)	PAC)	
b) Shares in the nature of	NIL	NIL	NIL	
encumbrance (pledge/ lien/ non-				
disposal undertaking/ others)				
c) Voting rights (VR) otherwise	NIL	NIL	NIL	
than by shares				
d) Warrants/convertible	NIL	NIL	NIL	
securities/any other instrument that				
entitles the acquirer to receive				
shares carrying voting rights in the				
TC (specify holding in each			i	
category)				
e) Total (a+b+c+d)	16,22,52,274	70.75%	70.75%	
Details of acquisition:				
a) Shares carrying voting rights	106672	0.05%	0.05%	
acquired				
b) VRs acquired otherwise than by	NIL	NIL	NIL	
shares			İ	
c) Warrants/convertible	NIL	NIL	NIL	
securities/any other instrument that				
entitles the acquirer to receive				
shares carrying voting rights in the				

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Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Godrej Industries Limited

Clement Pinto

Chief Financial Officer

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Date: 28th September, 2018

Place: Mumbai