

# Montana Infrastructure Limited

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September 18, 2018

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
**Security Code: SKIL**

To,  
Listing Department,  
BSE Ltd.  
P J Towers, Dalal Street,  
Mumbai - 400001, India  
**BSE Security Code: 539861**

To,  
Board of Directors,  
SKIL Infrastructure Limited,  
SKIL House, 209, Bank Street Cross Lane,  
Fort, Mumbai, Maharashtra 400023

**Sub: Submission of disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sirs,

Please find enclosed herewith the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

For Montana Infrastructure Limited

*Ketan Shah*

Ketan Shah  
Director

Enc.: a/a

**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SKIL Infrastructure Limited ("SKIL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Montana Infrastructure Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	3,23,98,791	14.96	14.96
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	3,23,98,791	14.96	14.96
<b>Details of acquisition/sale :</b>			
a) Shares carrying voting rights acquired/sold	#1,76,66,820	8.16	8.16
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,76,66,820	8.61	8.61
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5,00,65,611	23.12	23.12
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5,00,65,611	23.12	23.12

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Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 17, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	216,571,232 Shares
Equity share capital/ total voting capital of the TC after the said acquisition / sale	216,571,232 Shares
Total diluted share/voting capital of the TC after the said acquisition	Shares

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#)Equity Shares of the SKIL Infrastructure Limited earlier invoked by SREI Infrastructure Finance Limited, now revoked due to re-payment of dues.

For **Montana Infrastructure Limited**

*Ketan Shah*

**Ketan Shah**  
**Director**

Place: Mumbai

Date: September 18, 2018