

Date: 24th September, 2018

To,
The Company Secretary,
NIIT Limited,
85, Sector 32,
Institutional Area,
Gurgaon, Haryana – 122001.

Dear Sir/ Madam,

Subject: Intimation for more than 5% share holding

This is to inform you that up to 20th September, 2018, Mr. Ashish Ramchandra Kacholia along with persons acting in my concert were holding 82,46,023 equity shares (i.e 4.947%) of M/s. NIIT Limited.

On 21st & 24th September, 2018, M/s. RBA Finance & Investment Co. have made purchase of 5,00,000 equity shares (i.e. 0.300%) of M/s. NIIT Limited. This takes our total shareholding to 87,46,023 equity shares of M/s. NIIT Limited which is 5.247% of the total issued and paid up capital of M/s. NIIT Limited of 16,66,92,721 equity shares.

Now, we submit the required information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take overs) Regulations.

Please treat this as notice as required under the above regulation.

For RBA Finance & Investment Co.

Manoj Kumar Agarwal
(for & on behalf of
Mr Manoj Kumar Agarwal)
Partner

(Aquirers)

Ashish Ramchandra Kacholia
Ashish Ramchandra Kacholia

Place: Mumbai

Encl.: Statement of Disclosure under Regulation 29(1)

C.C. To:

a) The Secretary,
The National stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

b) The Secretary,
The Bombay Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition:

Name of the Target Company (TC)	NIIT Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – RBA Finance & Investment Co. PAC - Mr. Ashish Ramchandra Kacholia		
Whether the acquirer belongs to Promoter/Promoter	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	a) shares 82,46,023	a) shares 4.947%	N.A
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
d) Total (a+b+c)	d) Total 82,46,023	d) Total 4.947%	

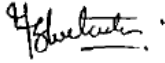
<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Total (a+b+c)</p>	<p>a) shares acquired 5,00,000</p> <p>d) Total 5,00,000</p>	<p>a) shares acquired 0.300%</p> <p>d) Total 0.300%</p>	<p>N.A</p>
<p>After the acquisition, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Total (a+b+c)</p>	<p>a) shares 87,46,023</p> <p>d) Total 87,46,023</p>	<p>a) shares 5.247%</p> <p>d) Total 5.247%</p>	<p>N.A</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer etc).</p>	<p>Open Market Purchase</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>Date of Acquisition:- a) 21st & 24th September, 2018</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs.33,33,85,442/- (16,66,92,721 shares of Rs. 2 each)</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs.33,33,85,442/- (16,66,92,721 shares of Rs. 2 each)</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N.A.</p>		

Note :

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

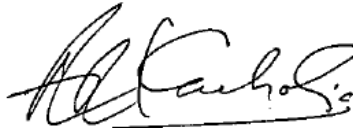
Signature of the acquirer / ~~Authorised Signatory~~

For RBA Finance & Investment Co.



(For & on behalf of
Mr Manoj Kumar Agarwal)
Partner

(Aquirers)



Ashish Ramchandra Kacholia

Place: Mumbai

Date: 24th September, 2018