

## CHANDRAKANTA ENTERPRISES

Registered office : 1<sup>st</sup> Floor, Chhapkhanawala House, 47 Dr. Simon Fernandes Road,  
Marine Lines, Mumbai-400 002

Email.Id:chandrakantaent@gmail.com

**DATE: 17/09/2018**

To,  
The National Stock Exchange of India Ltd  
Corporate Communications Department  
"Exchange Plaza", 5th Floor, Bandra-Kurla  
Complex, Bandra (East), Mumbai - 400051

To,  
BSE Limited  
Corporate Services Department Phiroze  
Jeejeebhoy Towers Dalal Street, Mumbai -  
400 001

**Ref : RELIGARE ENTERPRISES LTD.(BSE Scrip Code - 532915 | NSE SYMBOL - RELIGARE)**

**Sub: Filing under Reg 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

We have enclosed herewith the Statement under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.

For CHANDRAKANTA ENTERPRISES

*A. A. Kesari*

Amit Kesari

Partner

**Place:** Mumbai

Copy to:

**RELIGARE ENTERPRISES LIMITED**

2nd Floor, Rajlok Building, 24, Nehru Place

New Delhi DL 110019 IN

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	<b>RELIGARE ENTERPRISES LIMITED</b>		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: <b>CHANDRAKANTA ENTERPRISE</b>  Persons Acting in Concert (PACs) <b>QUICK TRADING AND INVESTMENT ADVISORS LLP (Formerly known as QUICK REALTORS LLP)</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<u>Before the acquisition under consideration, holding of acquirer along with PACs:</u>			
a) Shares carrying voting rights			
<i>Chandrakanta Enterprises</i>	89,11,654	4.10	3.07
<i>Quick Trading And Investment Advisors LLP (Formerly known as QUICK REALTORS LLP)</i>	25,51,429	1.18	0.88
<b>Total</b>	<b>1,14,63,083</b>	<b>5.28</b>	<b>3.95</b>
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<i>Chandrakanta Enterprises</i>	1,04,00,000	NA	3.58
<i>Quick Trading And Investment Advisors LLP (Formerly known as QUICK REALTORS LLP)</i>	77,00,000	NA	2.66
<b>TOTAL</b>	<b>1,81,00,000</b>	<b>NA</b>	<b>6.24</b>
d) Shares in the nature of encumbrance (pledge/lien/non-disposal of undertaking and others)			
<b>Total (a+b+c+d)</b>	<b>2,95,63,083</b>	<b>5.28</b>	<b>10.19</b>
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired			
<i>Chandrakanta Enterprises</i>	28,00,000	1.29	0.97
<i>Quick Trading And Investment Advisors LLP (Formerly known as QUICK REALTORS LLP)</i>	26,00,000	1.20	0.90
<b>Total</b>	<b>54,00,000</b>	<b>2.49</b>	<b>1.87</b>



b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold			
d) Shares encumbered/invoked/ released by the acquirer			
<b>Total (a+b+c+d)</b>	<b>54,00,000</b>	<b>2.49</b>	<b>1.87</b>

After the acquisition , holding of acquirer along with PACs:

a) Shares carrying voting rights			
Chandrakanta Enterprises	1,17,11,654	5.40	4.04
Quick Trading And Investment Advisors LLP (Formerly known as QUICK REALTORS LLP)	51,51,429	2.37	1.78
<b>Total</b>	<b>1,68,63,083</b>	<b>7.77</b>	<b>5.82</b>
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale			
Chandrakanta Enterprises	76,00,000	NA	2.62
Quick Trading And Investment Advisors LLP (Formerly known as QUICK REALTORS LLP)	51,00,000	NA	1.75
<b>Total</b>	<b>1,27,00,000</b>	<b>NA</b>	<b>4.37</b>
d) Shares encumbered with the acquirer	Nil	Nil	Nil
<b>Total (a+b+c+d)</b>	<b>2,95,63,083</b>	<b>7.77</b>	<b>10.19</b>

6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)      Conversion of warrants into Equity Shares

7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity.      One Equity Share of Rs. 10 each allotted pursuant to conversion of one compulsorily convertible warrant.

8. Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable      September 14, 2018  
  
(22,00,000 Equity Shares were allotted on 30.08.2018 and 32,00,000 Equity Shares were allotted on 14.09.2018 pursuant to above allotment and current holdings, Pac's now hold a total of 1,68,63,083 Equity shares of Rs.10 each constituting 7.77% of Total paid up capital as on 14.09.2018. This allotment has therefore triggered 2% limit as per SAST regulation 29(2) sebi (substantial acquisition of shares and takeovers) regulations, 2011

9. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 2,16,46,80,360 /- (Comprising 21,24,68,036 fully paid up equity shares of face value of Rs. 10 /- each)
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 2,16,94,27,330/- (Comprising 21,69,42,733 fully paid up equity shares of face value of Rs. 10 /- each)
11. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 2,89,95,31,620 /- (comprising 28,99,53,162 /- fully paid-up equity shares of face value Rs.10/- each) @

@ Assuming full conversion of 111,497,914 convertible warrants issued by the Company on April 19,2018.

For **CHANDRAKANTA ENTERPRISE**

*A. Kesari*

Amit Kesari

Partner

Place: Mumbai

Date: September 17, 2018

**PART B**

**Name of the Target Company: Religare Enterprises Limited**

Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to Promoter/ Promoter group	PAN of the Acquirer and PACs
Chandrakanta Enterprises	NO	AAIFC4303L
QUICK TRADING AND INVESTMENT ADVISORS LLP (Formerly known as QUICK REALTORS LLP)	NO	AAAFQ5700B

For **CHANDRAKANTA ENTERPRISE**

*A. A. Kesari*

Amit Kesari  
Partner

Place: Mumbai  
Date: September 17, 2018