

Apco Enterprises LLP

Ground floor, NKM International House, 178 Backbay reclamation , Babu bhai Chinai Marg, Mumbai -400020
LIN: AAN-2982 Tel:022-22838302/04 Email: apmaniar@apcotex.com

Date: 19th September 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
--	---

Dear Sir/Madam,

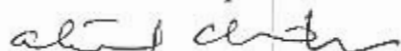
Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Apco Enterprises Limited (promoter of Apcotex Industries Limited, holding 112,352 shares, i.e. 0.54% of the share capital of Apcotex Industries Limited) has been converted into an LLP (under the name and style of Apco Enterprises Limited) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC). Thus, the shares of Apcotex Industries Limited are now held by APCO Enterprises LLP.

The details are furnished herewith in the prescribed format. You are requested to take the same on record.

Thanking you
Yours Truly

For APCO Enterprises LLP



Atul Choksey
Partner
Encl: as above

CC:-

Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208, Maharashtra

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apcotex Industries Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>APCO Enterprises LLP (<i>Refer Note 1</i>)</p> <p>Person Acting in Concert</p> <ol style="list-style-type: none"> 1. Abhiraj Choksey HUF (Promoter) 2. Atul Champaklal Choksey (Promoter) 3. Parul Atul Choksey (Promoter) 4. Abhiraj Atul Choksey (Promoter) 5. Devanshi Anant veer Jalan (Promoter) 6. Rita Ashok Parekh (PAC) 7. Amit Champaklal Choksey (PAC) 8. Namrata Amit Choksey (PAC) 9. Ankita Amit Choksey (PAC) 10. Priti Amit Choksey (PAC) 11. Amit Champaklal Choksey HUF (PAC) 12. Biyash Abhiraj Choksey (PAC) 13. Girish Champaklal Choksey (PAC) 14. Ankur Girish Choksey (PAC) 15. Prashant Girish Choksey (PAC) 16. Sunita Girish Choksey (PAC) 17. Devaki Ashok Parekh (PAC) 18. Janaki Ashok Parekh (PAC) 19. Abhiraj Trading And Investment Pvt Ltd (PAC) 20. Bhuvantray Investments And Trading Company Private Limited (PAC) 21. Aquamarine Trading & Investments Private Limited (PAC) 22. Gauriputra Investments And Trading Company Private Limited (PAC) 23. Hmp Minerals Private Limited (PAC) 24. Forest Hills Trading And Investment P Ltd (PAC) 25. Haridwar Trading And Investments Pvt Ltd (PAC) 26. Choksey Chemicals Private Ltd (PAC) 27. Colortek India Limited (PAC)
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited



Details of the acquisition / disposal as follows***	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of :</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	As per Annexure I		
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+d)</p>	As per Annexure II		



<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	<p>As per Annexure III</p>
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Apco Enterprises Limited, promoter of Apcotex Industries Limited, held 112,352 shares of Apcotex Industries Limited. Apco Enterprises Limited has been converted into a LLP (under the name and style of Apco Enterprises LLP) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC). Thus, the shares of Apcotex Industries Limited are now held by APCO Enterprises LLP. Thus, the acquisition is pursuant to a succession.</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>18 September, 2018</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>INR 103,689,920</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>INR 103,689,920</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>INR 103,689,920</p>

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

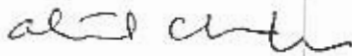
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Note:

1. Apco Enterprises Limited, promoter of Apcotex Industries Limited, held 112,352 shares of Apcotex Industries Limited. Since Apco Enterprises Limited has been converted into a LLP (under the name and style of APCO Enterprises LLP) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC), these shares are now held by APCO Enterprises LLP.

For APCO Enterprises LLP



Atul Choksey
Partner

Place: Mumbai

Date: 19th September 2018

Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Devanshi Anant Veer Jalan	22,81,178	11	11
2	Abhiraj Atul Choksey	26,95,000	13	13
3	Rita Ashok Parekh	1,06,380	0.51	0.51
4	Parul Atul Choksey	29,11,761	14.04	14.04
5	Atul Champaklal Choksey	31,10,700	15	15
6	Amit Champaklal Choksey	68,910	0.33	0.33
7	Namrata Amit Choksey	57,076	0.28	0.28
8	Ankita Amit Choksey	54,088	0.26	0.26
9	Priti Amit Choksey	47,134	0.23	0.23
10	Amit Champaklal Choksey HUF	41,140	0.2	0.2
11	Biyash Abhiraj Choksey	36,000	0.17	0.17
12	Girish Champaklal Choksey	17,800	0.09	0.09
13	Abhiraj Atul Choksey HUF	15,287	0.07	0.07
14	Ankur Girish Choksey	13,600	0.07	0.07
15	Prashant Girish Choksey	13,200	0.06	0.06
16	Sunita Girish Choksey	9,200	0.04	0.04
17	Devaki Anand Trivedi	6,400	0.03	0.03
18	Janaki Ashok Parekh	4,800	0.02	0.02
19	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
20	Apco Enterprises Limited (Note 1)	1,12,352	0.54	0.54
21	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
22	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
23	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
24	Hmp Minerals Private Limited	19,324	0.09	0.09
25	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
26	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
27	Colortek India Limited	4,150	0.02	0.02

a

28	Choksey Chemicals Private Ltd	276	0.00	0.00
----	-------------------------------	-----	------	------

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:-

1. Apco Enterprises Limited, promoter of Apcotex Industries Limited, held 112,352 shares of Apcotex Industries Limited. Apco Enterprises Limited has been converted into a LLP (under the name and style of Apco Enterprises LLP) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC). Thus, the shares of Apcotex Industries Limited are now held by APCO Enterprises LLP. Thus, the acquisition is pursuant to a succession.



Annexure II

Details of acquisition of promoters/promoter group and person acting in concert

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Apco Enterprises LLP (Note 1)	112,352	0.54	0.54
2	Apco Enterprises Limited (Note 1)	(112,352)	(0.54)	(0.54)
3	Devanshi Anant Veer Jalan	22,81,178	11	11
4	Abhiraj Atul Choksey	26,95,000	13	13
5	Rita Ashok Parekh	1,06,380	0.51	0.51
6	Parul Atul Choksey	29,11,761	14.04	14.04
7	Atul Champaklal Choksey	31,10,700	15	15
8	Amit Champaklal Choksey	68,910	0.33	0.33
9	Namrata Amit Choksey	57,076	0.28	0.28
10	Ankita Amit Choksey	54,088	0.26	0.26
11	Priti Amit Choksey	47,134	0.23	0.23
12	Amit Champaklal Choksey HUF	41,140	0.2	0.2
13	Biyash Abhiraj Choksey	36,000	0.17	0.17
14	Girish Champaklal Choksey	17,800	0.09	0.09
15	Abhiraj Atul Choksey HUF	15,287	0.07	0.07
16	Ankur Girish Choksey	13,600	0.07	0.07
17	Prashant Girish Choksey	13,200	0.06	0.06
18	Sunita Girish Choksey	9,200	0.04	0.04
19	Devaki Anand Trivedi	6,400	0.03	0.03
20	Janaki Ashok Parekh	4,800	0.02	0.02
21	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
22	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
23	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
24	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
25	Hmp Minerals Private Limited	19,324	0.09	0.09
26	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
27	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04



28	Colortek India Limited	4,150	0.02	0.02
29	Choksey Chemicals Private Ltd	276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:-

1. Apco Enterprises Limited, promoter of Apcotex Industries Limited, held 112,352 shares of Apcotex Industries Limited. Since Apco Enterprises Limited has been converted into a LLP (under the name and style of APCO Enterprises LLP) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC), these shares are now held by APCO Enterprises LLP.



Annexure III

Details of shareholding of promoters/promoter group and person acting in concert after acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Apco Enterprises LLP (Note 1)	112,352	0.54	0.54
2	Devanshi Anant Veer Jalan	22,81,178	11	11
3	Abhiraj Atul Choksey	26,95,000	13	13
4	Rita Ashok Parekh	1,06,380	0.51	0.51
5	Parul Atul Choksey	29,11,761	14.04	14.04
6	Atul Champaklal Choksey	31,10,700	15	15
7	Amit Champaklal Choksey	68,910	0.33	0.33
8	Namrata Amit Choksey	57,076	0.28	0.28
9	Ankita Amit Choksey	54,088	0.26	0.26
10	Priti Amit Choksey	47,134	0.23	0.23
11	Amit Champaklal Choksey HUF	41,140	0.2	0.2
12	Biyash Abhiraj Choksey	36,000	0.17	0.17
13	Girish Champaklal Choksey	17,800	0.09	0.09
14	Abhiraj Atul Choksey HUF	15,287	0.07	0.07
15	Ankur Girish Choksey	13,600	0.07	0.07
16	Prashant Girish Choksey	13,200	0.06	0.06
17	Sunita Girish Choksey	9,200	0.04	0.04
18	Devaki Anand Trivedi	6,400	0.03	0.03
19	Janaki Ashok Parekh	4,800	0.02	0.02
20	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
21	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
22	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
23	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25
24	Hmp Minerals Private Limited	19,324	0.09	0.09
25	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
26	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
27	Colortek India Limited	4,150	0.02	0.02
28	Choksey Chemicals Private Ltd	276	0.00	0.00



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:-

1. Apco Enterprises Limited, promoter of Apcotex Industries Limited, held 112,352 shares of Apcotex Industries Limited. Since Apco Enterprises Limited has been converted into a LLP (under the name and style of APCO Enterprises LLP) vide certificate of registration dated 18 September, 2018, issued by the Registrar of Companies (ROC), these shares are now held by APCO Enterprises LLP

