



संद्रल बँक ऑफ इंडिया
सेण्ट्रल बँक ऑफ इंडिया
Central Bank of India

१९११ से आपके लिए "केन्द्रित"

"CENTRAL" TO YOU SINCE 1911

कॉर्पोरेट फाइन्सास शाखा, फोर्ट मुंबई

कॉर्पोरेट वित्त शाखा, फोर्ट मुंबई

Corporate Finance Branch, Fort Mumbai

CFB/CR/2018-19/ 718

24.09.2018

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot No.C/1. 'G' Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051	General Manager Corporate Relationship Deptt Bombay Stock Exchange Ltd. Phiroze.Jeejeebhoy Towers, Dalal Street Fort, Mumbai 400001	Rolta India Ltd Rolta Tower A, Rolta Technology Park, MIDC, Andheri(E)-Mumbai-93
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Dear Sir/Madam,

Reg :Disclosure under Regulation 29(1) of SEBI Takeover Code

We inform you that Central Bank of India has sanctioned credit facilities worth Rs. 56.00 crore to Rolta Shares & Stocks Pvt Ltd and in order to secure indebtedness, *inter alia* had created pledge on 250 lacs equity shares of the Company held by Rolta India Ltd. As the Company recently defaulted in servicing of interest/principal repayment/Margin requirement, obligation to Central Bank of India, the Bank started invoking pledge of these shares and the total number of shares held in the books of the Bank crossed 5% on, 19.09.2018.

We accordingly make disclosure in the prescribed format under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the above on your record.

Thanking you,

Yours faithfully,

For CENTRAL BANK OF INDIA


BY GENERAL MANAGER



Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Rolta India Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Central Bank of India, Corporate Finance Branch, Fort, Mumbai.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE/NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of acquirer along with PACs of:

- | | | | |
|--|-----|-----|-----|
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | | | |

Details of acquisition

- a) Shares carrying voting rights acquired
- b) VRs acquired otherwise than by equity shares
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	23000000	13.91%	13.91%
e) Total (a+b+c+/-d)	23000000	13.91%	13.91%

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	23000000	13.91%	13.91%
e) Total (a+b+c+d)	23000000	13.91%	13.91%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) Encumbered in the nature of pledge

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. NA

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. 19/09/2018

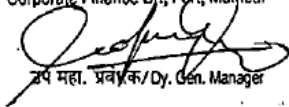
Equity share capital / total voting capital of the TC before the said acquisition Rs. 165,26,63,550

Equity share capital/ total voting capital of the TC after the said acquisition Rs. 165,26,63,550

Total diluted share/voting capital of the TC after the said acquisition NA



कृते सेन्ट्रल बैंक ऑफ इंडिया
For Central Bank of India
कंपनी वित्त शाखा, फोर्ट, मुंबई
Corporate Finance Br., Fort, Mumbai


रघु महा. प्रबन्धक/Dy. Gen. Manager

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 24.09.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rolta India Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Central Bank of India, Corporate Finance Branch, Fort, Mumbai.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE/NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of :

a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			

Details of acquisition/sale

a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	23000000	13.91%	13.91%
e) Total (a+b+c+/-d)	23000000	13.91%	13.91%



After the acquisition/sale, holding of:

a) Shares carrying voting rights			
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC. (specify holding in each category) after acquisition	23000000	13.91%	13.91%
e) Total (a+b+c+d)	23000000	13.91%	13.91%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). Invocation of Pledge

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable 19/09/2018

Equity share capital / total voting capital of the TC before the said acquisition / sale Rs. 165,26,63,550

Equity share capital/ total voting capital of the TC after the said acquisition / sale Rs. 165,26,63,550

Total diluted share/voting capital of the TC after the said acquisition NA

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Corporate Finance Br. Fort, Mumbai
अप. महा. प्रबंधक/Dy. Gen. Manager

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 24.09.2018
