

September 14, 2018

**The National Stock Exchange of India Ltd  
 Corporate Communications Department  
 "Exchange Plaza", 5<sup>th</sup> Floor,  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai - 400051**

**BSE Limited  
 Department of Corporate Services  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Mumbai - 400 001**

**Scrip Symbol: RELIGARE**

**Scrip Code: 532915**

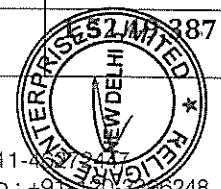
**Sub: Allotment of 44,74,697 Equity Shares of Rs. 10/- each upon partial conversion of the Convertible Warrants as earlier issued and allotted on preferential basis to certain investors under the provisions of Chapter VII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and Section 62 and 42 of the Companies Act, 2013 ("Act")**

**Ref: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 of Religare Enterprises Limited ("the Company")**

Dear Sir(s),

In continuation of our earlier communications in this regard, we would like to inform you that certain convertible warrant holders, to whom the warrants were allotted on April 19, 2018, on preferential basis, have exercised their rights for conversion and applied for conversion of part of the warrants into equity shares. Consequently, the Investment, Borrowing and Share Allotment Committee of the Board of Directors at its meeting held on September 14, 2018 has made allotment of 44,74,697 Equity Shares of face value of Rs. 10/- each (with a premium of Rs. 42.30 per equity share) to the said convertible warrant holders, as per the details given below:

S. No.	Name of the Investor	Total Number of Warrants allotted on April 19, 2018	Number of Warrants converted into Equity Shares till date	Number of Equity Shares allotted upon Conversion of warrants on September 14, 2018	Number of Warrants remaining to be converted into Equity Shares
1.	Chirag Dilipkumar Lakhi	38,24,084	NIL	12,74,697	25,49,387
2.	Quick Realtors LLP	97,51,429	42,51,429	4,00,000	51,00,000
3.	Chandrakanta Enterprise	1,93,11,654	89,11,654	28,00,000	76,00,000
	<b>Total</b>	<b>3,28,87,167</b>	<b>1,31,63,083</b>	<b>44,74,697</b>	



Furthermore, we would like to submit that upon the allotment of equity shares the paid up equity share capital of the Company has increased to Rs. 216,94,27,330/- (Rupees Two Hundred and Sixteen Crores Ninety Four Lakhs Twenty Seven Thousand Three Hundred and Thirty only) comprising of 21,69,42,733 equity shares of the face value of Rs. 10/- each.

You are requested to take the above information on record.

Thanking You,  
Yours faithfully,

**For Religare Enterprises Limited**



**Reena Jayara**  
Company Secretary

