

RACL Geartech Ltd.

Corporate Office

UNDERTAKING

Thursday, 13 September, 2018

The General Manager, Listing Operation, BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400 001, India

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 3,50,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

As confirmed by the Mas Services Limited (Registrars & Share Transfer Agents) of the company, Mr. Gursharan Singh has bought the 15,000 equity shares, during the relevant period and his total shareholding is 3079097 on 12.09.2018.

This is confirmed that the shares bought and holds by him as on 12.09.2018 forms the part of his prepreferential holding.

Further, we hereby undertake and confirmed that the Equity shares bought by Mr. Gursharan Singh during the relevant pricing period are part of the pre-preferential holding and is disclosed in Notice to the members and have been kept under lock-in in compliance with Regulation 78(6) of SEBI (ICDR) Regulations, 2009. We hereby confirm that the information provided in the application and enclosures is true and correct.

For RACL Geartech Limited

Hitesh Kumar Company Secretary & Compliance Officer SECTOR-3 NOIDA