

Ajmera Realty & Infra India Limited

Regd. Office: "Citi Mall", Link Road, Andheri (W), Mumbai 400 053

Tel.: +91 - 22 - 6698 4000 Fax: +91 - 22 - 2632 5902 • Email: investors@ajmera.com • Website: www.aril.co.in

CIN NO. L27104 MH1985 PLC035659



Ref: SEC/ARIL/BSE-NSE/2018-2019

Date: 12th September, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 Script Code : AJMERA
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Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) & 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the aforementioned subject, this is to inform you that the Company has received disclosure from Mr. Rajnikant S. Ajmera and Ajmera Cements Private Limited, Promoters of the Company under Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Accordingly, we are enclosing herewith the disclosures received from the Promoters.

This is for your information and record please.

Thanking you,

Yours faithfully

For AJMERA REALTY & INFRA INDIA LTD


HARSHINI D AJMERA
COMPANY SECRETARY

Encl: As Above

RAJNIKANT S. AJMERA

B-6, PRAMUKH PALACE, V L MEHTA ROAD, JVPD SCHME, VILE PARLE WEST, MUMBAI
- 400049

12th September, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra(East) Mumbai-400051 Script Code : AJMERA
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SUB: Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 645300 (Six Lakhs Forty Five Thousand and Three Hundred Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,



RAJNIKANT S. AJMERA

Place: Mumbai

Dated: 12th September, 2018

CC: Ajmera Realty & Infra India Limited
Citi Mall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajnikant Ajmera PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights sold	645300	1.819	1.819
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	645300	1.819	1.819
After the acquisition holding of:			
a) Shares carrying voting rights	645300	1.819	1.819

b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	645300	1.819	1.819
Mode of acquisition	INTER-SE PROMOTER TRANSFER		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity shares carrying voting rights.		
Date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 th September, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	35484875		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	35484875		
Total diluted share/voting capital of the TC after the said acquisition/sale	35484875		

Annexure A:

Name of Acquirer and Person Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
ARIIL TRUST		AAGTA5079H
THE ISHWARLAL SHAMALJI AJMERA TRUST represented by Manoj Ajmera Trustee		AACTT7762Q
RAJNIKANT S AJMERA	Yes	AALPA2739H
HENALI JAYANT AJMERA		AIGPA2687M
SONAL BIMAL MEHTA		AALPA2969F
ISHWARLAL S AJMERA HUF		AAAHI0539L
HARSHADRAI MULJI SARVAIYA		AAGPS8639B
CHHOTALAL S AJMERA		AALPA2970L
ATUL C AJMERA		AABPA3489Q
PRACHI DHAVAL AJMERA		AKSPS6669M
BHANUMATI C AJMERA		AALPA2973K
CHARMI J AJMERA		AGEPA6716H
BIMAL ANANTRAI MEHTA		AAEPM1796M
CHHAGANLAL S AJMERA		ADAPA2956N
CHHOTALAL S AJMERA HUF		AAAHC2572B
RITA MITUL MEHTA		AAEPM6947N
AJMERA CEMENTS PRIVATE LTD		AADCA1126F
RUSHABH INVESTMENT PRIVATE LIMITED		AAACR2562B
FAHRENHEIT FUN AND GAMES PRIVATE LIMITED		AAACA5223E
CHAITALI INVESTMENT PVT LTD		AACCC8033G

**RAJNIKANT S. AJMERA****Place: Mumbai****Dated: 12th September, 2018**

AJMERA CEMENTS PRIVATE LIMITED

CIN: U26941GJ1981PTC006651

Regd. Office: 19, STATION FLAT, GONDAL RAJKOT 362248

Tel: +91-022 -6698 4000 Fax: + 91-22-2632 5902

12th September, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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SUB: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on sale of 645300 (Six Lakhs Forty Five Thousand and Three Hundred Only) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR AJMERA CEMENTS PRIVATE LIMITED



RAJNIKANT S. AJMERA
(Promoter- Director)

Place: Mumbai

Date: 12th September, 2018

CC: Ajmera Realty & Infra India Limited
Citi Mall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

Format for disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AJMERA REALTY & INFRA INDIA LIMITED		
Name(s) of the seller/acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajmera Cements Private Limited PAC: as per Annexure "A"		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1 The Bombay Stock Exchange 2. National Stock Exchange		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	645300	1.819	1.819
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	645300	1.819	1.819
Details of disposal			
a) Shares carrying voting rights acquired	(645300)	(1.819)	(1.819)
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-

e) Total (a+b+c+d)	(645300)	(1.819)	(1.819)
After the disposal holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of disposal	INTER-SE PROMOTER TRANSFER		
Date of sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10th September,2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	35484875		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	35484875		
Total diluted share/voting capital of the TC after the said acquisition/sale	35484875		

Annexure A:

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THE ISHWARLAL SHAMALJI AJMERA TRUST represented by Manoj Ajmera, Trustee		AACTT7762Q
RAJNIKANT S AJMERA		AALPA2739H
HENALI JAYANT AJMERA		AIGPA2687M
SONAL BIMAL MEHTA		AALPA2969F
ISHWARLAL S AJMERA HUF		AAAHI0539L
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RUSHABH INVESTMENT PRIVATE LIMITED		AAACR2562B
FAHRENHEIT FUN AND GAMES PRIVATE LIMITED		AAACA5223E
CHAITALI INVESTMENT PVT LTD		AACCC8033G

FOR AJMERA CEMENTS PRIVATE LIMITED**RAJNIKANT S. AJMERA
(Promoter- Director)**

Place: Mumbai