

SRI HAVISHA HOSPITALITY AND INFRASTRUCTURE LIMITED

(Formerly Shri Matre Power & Infrastructure Ltd. And Shri Shakti LPG Ltd.)

CIN: L40102TG1993PLC015988

Venus Plaza, Begumpet, Hyderabad 500 016, INDIA

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To,
The General Manager,
Department of Corporate Services,
BSE Limited, P.J. Towers, Dalal Street,
Mumbai - 400 001.

Date: 17th September, 2018

Dear Sir,

Sub: Application for observation letter under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Arrangement between M/s Shri Shakti Resorts & Hotels Limited (Transferor Company/ SSRHL) and M/s Sri Havisha Hospitality and Infrastructure Limited (Transferee Company/ SHHIL):

In connection with the above application, we hereby submitting the following documents for your observation:

1. Certified True copy of the resolution passed by Board of Directors of the transferee and transferor Companies.
2. Certified copy of the draft scheme of amalgamation proposed to be filed before the NCLT.
3. Valuation Report from Merchant Banker.
4. Report from the Audit Committee recommending the draft scheme taking into consideration.
5. Fairness opinion obtained from an Independent merchant banker.
6. Shareholding pattern of transferor and transferee companies pre and post amalgamation.
7. Audited financials of the transferee and transferor companies for the last 3 financial years as Annexure-I.
8. Quarterly compliance Report on Corporate Governance as per Regulation 27(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as Annexure-II.
9. Compliance report with the requirements specified in SEBI circular no.CIR/CFD?CMD/16/2015 dated November 30,215 as Annexure-III.
10. Brief details of the transferee and transferor companies as Annexure-IV.
11. Net worth Certificate of transferee and transferor company as Annexure-V.
12. Capital evaluation details of the transferee and transferor Company as Annexure-VI.
13. Confirmation by the Managing Director/Company Secretary as Annexure-VII
14. Statutory Auditor's Certificate confirming the compliance of the accounting treatment as Annexure-VIII.
15. Processing Fees of Rs.2,08,800/- (Rs.1,80,000/- minus Rs.3,600/- @2% TDS plus GST Rs.32,400/- @18%) through NEFT/SK/AXSK182580024414/1454, dt.15/09/2018.

Thanking you,
Yours faithfully,

For SHRI HAVISHA HOSPITALITY AND INFRASTRUCTURE LIMITED


CH. MALLIKARJUNA
COMPANY SECRETARY

