

ZODIAC

12th September, 2018

National Stock Exchange of India Ltd.,
Exchange Plaza,
5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra East
Mumbai - 400051

BSE Limited,
Corporate Relationship Department,
First Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street,
Mumbai - 400001

Dear Sirs,

Sub: Outcome of the Board Meeting of the Company held on 12th September, 2018

- 1) Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to inform you that pursuant to approval of the members of the Company at the Annual General Meeting held on 30th August, 2018 and Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2009, the Board of Directors of the Company at their meeting held on 12th September, 2018:
- a. have allotted 11,83,081 Convertible Warrants on Preferential basis at a price of Rs. 169.05/- per Warrant aggregating to Rs. 19,99,99,843.10/- as per the terms of the Issue on receipt of 25% application money upfront by the Company to the following allottees:

Sr. No.	Name	No. of Convertible Warrants Allotted	Paid up Amount on Convertible Warrant (i.e. 25%) (INR)
1	Mr. Mohamed Yusuf Noorani	3,94,361	6,66,66,727.05
2	Mr. Anees Yusuf Noorani	3,94,360	6,66,66,558.00
3	Mr. Salman Yusuf Noorani	3,94,360	6,66,66,558.00
	Total (Promoters)	11,83,081	4,99,99,960.76

Each Warrant is convertible into one fully paid-up Equity Share of Face Value of Rs. 10/- each of the Company on payment of the balance consideration

ZODIAC CLOTHING COMPANY LTD.,

Nyloc House, 254, D-2, Dr. Annie Besant Road, Worli, Mumbai - 400 030. India.

Tel.: +91 22 6667 7000 Fax : +91 22 6667 7279 CIN: L17100MH1984PLC033143.

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i.e. 75% by the Warrant holder(s) pursuant to exercise of option against each such Warrant.

- b. have allotted 17,74,622 Equity Shares on Preferential basis at a price of Rs. 169.05/- per Equity Share aggregating to Rs. 29,99,99,849.10 to the following allottees:

Sr. No.	Name	No. of Equity Shares Allotted	Total Amount @ Rs. 169.05 per Equity Share (INR)
1	Mr. Mohamed Yusuf Noorani	5,91,540	9,99,99,837.00
2	Mr. Anees Yusuf Noorani	5,91,541	10,00,00,006.05
3	Mr. Salman Yusuf Noorani	5,91,541	10,00,00,006.05
	Total (Promoters)	17,74,622	29,99,99,849.10

Consequently w.e.f. 12th September, 2018, the Issued, Subscribed and Paid up Capital of Company stands increased to Rs. 21,29,45,960/- consisting of 2,12,94,596 Equity Shares of Rs. 10/- each. The aforementioned shares rank pari passu with the existing Equity Shares of the Company.

The Board meeting commenced at 3:00 p.m. and concluded at 3.45 p.m.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Zodiac Clothing Company Limited


Kumar Iyer
Company Secretary
Membership No.: A9600



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