

September 27, 2018

**BSE Ltd.**  
(Scrip Code-500365)  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

**Ref: SEBI/CFD/CMD-1/PR/OW/2018/ 26164/1 dated September 18, 2018.**

**Sub: i) Intimation as per direction of SEBI of letter as referred above.**

Dear Sir/ Madam,

As per direction of SEBI given in the letter as referred above, we hereby enclose herewith the same as directed.

Kindly take the same on record.

Yours Faithfully,  
For RMG Alloy Steel Limited

  
Rashmi Mamtura  
Company Secretary  
F-8658  
Encl: SEBI Letter





**Jayanta Jash**  
Chief General Manager  
Corporation Finance Department

**भारतीय प्रतिभूति  
और विनिमय बोर्ड  
Securities and Exchange  
Board of India**

SEBI/CFD/CMD-1/PR/OW/ 2018/.....<sup>26164/1</sup>  
September 18, 2018

**M/s RMG Alloy Steel Limited,**  
B/9, Trade World,  
Kamala Mills Compound,  
Senapati Dapat Marg, Lower Parel (West),  
Mumbai- 400 013.

**Attention: Sh. Nilesh Javker, Company Secretary & Compliance Officer**

**Sub: Warning Letter-Delayed compliance with Minimum Public Shareholding requirement by RMG Alloy Steel Limited**

1. It is observed that while RMG Alloy Steel Limited ('Company') has complied with Minimum Public Shareholding ('MPS') requirement on April 19, 2018, it had delayed such compliance.
2. The aforesaid delay is viewed seriously and you are hereby warned and advised to be cautious in future and ensure compliance with all applicable provisions of the SEBI Rules and Regulations.
3. You are also advised to disseminate this letter to the stock exchanges and place the same before your Board of Directors in its next meeting.

Yours faithfully,

*Jayanta Jash*

Jayanta Jash

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अनुपालन एवं निगरानी प्रभाग Compliance & Monitoring Division CMD
एफ टी एम सं. FTM No. 26164
तारीख Date 18.09.2018

सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.  
SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.