RMG ALLOY STEEL LIMITED



September 27, 2018

BSE Ltd. (Scrip Code-500365) Listing Department, P. J. Towers, Dalal Street, Mumbai - 400 001

Ref: SEBI/CFD/CMD-1/PR/OW/2018/ 26164/1 dated September 18, 2018.

Sub: i) Intimation as per direction of SEBI of letter as referred above.

Dear Sir/ Madam,

As per direction of SEBI given in the letter as referred above, we hereby enclose herewith the same as directed.

Kindly take the same on record.

Yours Faithfully,

For RMG Alloy Steel Limited

Rashmi Mamtura **Company Secretary**

F-8658

Encl: SEBI Letter





Jayanta Jash
Chief General Manager
Corporation Finance Department

भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

M/s RMG Alloy Steel Limited, B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai- 400 013.

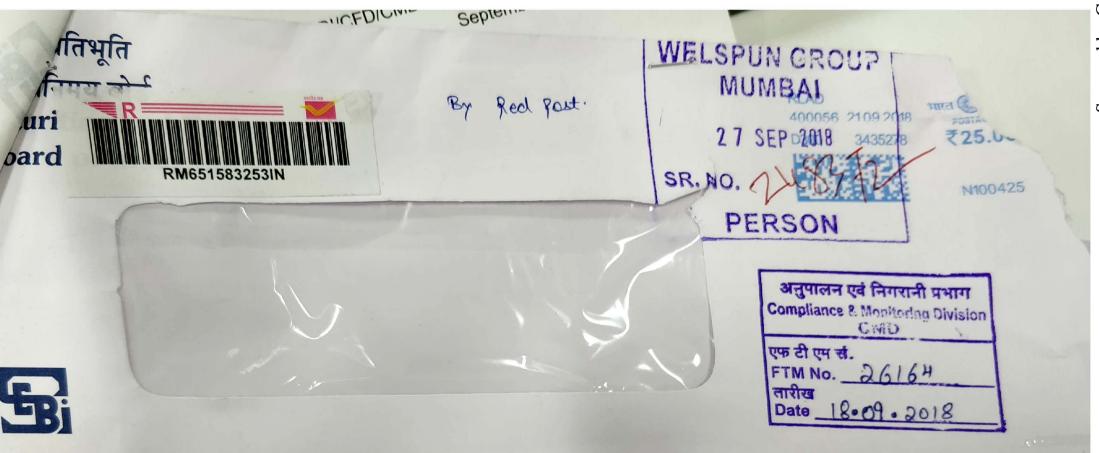
Attention: Sh. Nilesh Javker, Company Secretary & Compliance Officer

Sub: Warning Letter-Delayed compliance with Minimum Public Shareholding requirement by RMG Alloy Steel Limited

- It is observed that while RMG Alloy Steel Limited ('Company') has complied with Minimum Public Shareholding ('MPS') requirement on April 19, 2018, it had delayed such compliance.
- The aforesaid delay is viewed seriously and you are hereby warned and advised to be cautious in future and ensure compliance with all applicable provisions of the SEBI Rules and Regulations.
- 3. You are also advised to disseminate this letter to the stock exchanges and place the same before your Board of Directors in its next meeting.

Yours faithfully, Tayanta Jess L.

Jayanta Jash <



सेबी भवन, प्लॉट सं. सी 4-ए, "जी" ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051. SEBI Bhavan, Plot No. C4-A, "G" Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.