

GICHFL/SEC/2024-25

August 14, 2024

To
BSE Limited,
 P.J. Towers, Dalal Street,
 Fort, Mumbai – 400 001.

Scrip Code(s)
Equity: 511676
NCD : 974623
CP(s) : 727040, 727127, 727462, 727561
 & 727611

Dear Sir,

Sub.: Intimation under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations, 2015"). – Credit Ratings. / Event date and time of occurrence – August 14, 2024 at 05:01 P.M.

Pursuant to Regulation 30 & 51 of the Listing Regulations, 2015, read with clause 2.1 of chapter XI of SEBI Master circular no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 (as amended), we hereby inform about the receipt of following Credit Ratings from ICRA Ltd.

Sr. No.	ISIN (Equity)	Instrument Type & Amount	Name of the Credit Rating Agency	Credit rating assigned	Outlook (Stable/ Positive/ Negative / No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify other rating action	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
1	INE289B01019	NCDs aggregating to Rs. 1,355 crs. (reduced from Rs. 1,580 crs.)	ICRA Ratings Ltd.	ICRA AA+	Stable	Upgraded	Withdrawn the rating for NCDs aggregating to Rs. 225 crs. due to redemption on maturity.	August 14, 2024	Verified	August 14, 2024
2		Bank Loan Facility - Long Term-Fund Based /Non Fund Based aggregating to Rs. 9,000 crs. (reduced from Rs. 12,500 crs.)	ICRA Ratings Ltd.	ICRA AA+	Stable	Upgraded	Withdrawn the rating for Bank Loan Facility aggregating to Rs 3,500 crs	August 14, 2024	Verified	August 14, 2024

GIC HOUSING FINANCE LTD.



Sr. No.	ISIN (Equity)	Instrument Type & Amount	Name of the Credit Rating Agency	Credit rating assigned	Outlook (Stable/ Positive/ Negative / No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify other rating action	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
3	INE289B01019	Bank Loan Facility - Short Term Fund based aggregating Rs 1,000 crs.	ICRA Ratings Ltd.	ICRA A1+	-	Re-affirmed	NA	August 14, 2024	Verified	August 14, 2024
4		Commercial Papers aggregating Rs. 1,500 crs.	ICRA Ratings Ltd.	ICRA A1+	-	Re-affirmed	NA	August 14, 2024	Verified	August 14, 2024

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh
Group Head & Company Secretary